

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY APRIL 22, 2002 VOL. 49 NO. 48

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms steady to fully steady. Offerings adequate for the light demand. Product availability uneven with deferred product cautiously guarded due to the spreading Avian Flu in the East. No sales reported. Bulk parts and meats trading centered on a moderate volume of 15-20% mechanically separated turkey, balance light. Demand mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on heavy volume of frozen thigh meat. Demand slow. Increased interest noted from Africa, Asia and Mexico.

| SAN FRANCISCO TURKEYS (CENTS PE DELIVERED TO RESTAURANTS AND IN: | - | LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS | | | |
|---|--------------|--|-------|--|--|
| | <u>RANGE</u> | | RANGE | | |
| TURKEYS Y HENS | 89-119 | FROZEN TURKEYS Y TOMS 24-28# | 65-72 | | |
| TURKEYS Y TOMS UNDER 22# | 89-119 | FROZEN TURKEYS Y TOMS 28# & UP | 80-85 | | |
| TURKEYS Y TOMS 22-24# | 85-105 | BREASTS 10-12# | 135 | | |
| TURKEYS Y TOMS 24-26# | 84-105 | COOKED ROLLS 60/40% 9# & UP | | | |
| TURKEYS Y TOMS 26 LBS & OVER | 102-105 | DELIVERED TO RETAILERS | RANGE | | |
| | | FRESH TURKEYS Y HENS 8-16# | 96 | | |
| | | FRESH TURKEYS Y TOMS 14-24# | 96 | | |
| | | FROZEN TURKEYS Y HENS 8-16# | 65 | | |
| | | FROZEN TURKEYS Y TOMS 14-24# | 60-61 | | |
| | | FROZEN TURKEYS Y TOMS 24-28# | 65-72 | | |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | | |
|----------------------|---------|-------|------------|----------------------|------------|-----------------|---------------------|-----------------|-------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | , , | | , , | | | |
| EASTERN REGION 3/ | 60 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 58-59.5 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 60 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 55 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 54-55.5 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 55 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

<u>USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES</u>

| Washington, DC | Voice Fax | (202)720-6911 (202)720-2403 | Grover T. Hunter (Chief) | Des Moines, IA | Voice Fax | (515)284-4471 (515)284-4468 | Mary L. Adkins (Officer-In-Charge) |
|----------------|--------------|--------------------------------|-----------------------------|----------------|--------------|--------------------------------|---------------------------------------|
| Atlanta, GA | Voice | ' | Johnny Freeman | | Recorded | (515)284-4545 | , |
| | Fax | (404)562-5875 | (Officer-In-Charge) | Bell, CA | Voice | (323)269-4154 | Jim Derby |
| | Recorded | (404)562-5856 | | | Fax | (323)269-5926 | (Officer-In-Charge) |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown | | Recorded | (323)260-4676 | |
| | Fax | (601)965-4661 | (Southern States | | | | |
| | | | Area Supervisor) | | | | |

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 APRIL 2002.

The undertone on wing meat was weak, scapula barely steady to weak, balance of white meat was steady at best. White meat demand ranged from fair to instances good on breast trim to very slow on wing meat. Offerings of white meat were adequate to instances burdensome with wing meat in the longest position. Offerings of fresh mechanically separated turkey (MST) ranged from instances tight to adequate with some interest noted for prompt shipments noted going unfilled. Trading centered on a moderate volume of fresh MST for domestic shipments and on a heavy volume of frozen thigh meat for export, balance light. Some processors have noted increased export interest from Mexico and Russia, others haven't. Export interest was also noted from Asia. Fresh tom wings traded at 23.50 and frozen breeder thigh meat 52 cents delivered domestic. Hen necks traded at 16.50 cents delivered export.

| BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ BREASTS, 4-8 LBS GRADE A—FRESH 4/ BREASTS, 4-8 LBS GRADE A—B 154.20 BREASTS, 4-8 LBS LAST 1- BREASTS, 4 | DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|--|---------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH DRUMSTICKS, TOM—FRESH DRUMSTICKS, TOM—FRESH DRUMSTICKS, HEN 23.00-23.50 WINGS, FULL-CUT, TOM 23.50 WINGS, FULL-CUT, TOM 23.00-23.50 WINGS, V-TYPE, TOM WINGS, V-TYPE, TOM T 32.00 WINGS, V-TYPE, HEN 44.00 MECKS, TOM R TO THIGH MEAT F THIGH MEAT THIGH MEAT THIGH MEAT THIGH MEAT TENDERLOINS DESTRAPPED TENDERS DESTRAPPED TENDERS DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH MECHANICALLY SEPARATED—FRESH 4/ EXPORT TRADING R 11.00-12.00 R 12.00 R 13.00 R 120.00 R 1 | BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM 24.50 24.50 40 DRUMSTICKS, TOM—FRESH F 24.00 10 DRUMSTICKS, TOM—FRESH 23.00-23.50 23.17 60 WINGS, FULL-CUT, TOM 23.50 23.50 23.50 40 WINGS, FULL-CUT, HEN 23.00-23.50 23.17 60 WINGS, V-TYPE, TOM T 32.00 20 WINGS, V-TYPE, HEN 44.00 44.00 40 NECKS, TOM 18.50 18.50 40 NECKS, TOM 18.50 F 122.00 40 BREASTS, B/S, TOM—FRESH 3/ 126.00 F 126.00 40 THIGH MEAT F 96.00-97.00 96.67 240 BREAST TRIM MEAT 96.00-97.00 96.67 240 DESTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WINGS, W-TYPE, TOM PRESH 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 | · · · · · · · · · · · · · · · · · · · | | R | 154.27 | 22 |
| DRUMSTICKS, TOM 24.50 | | | | 93.00 | 40 |
| DRUMSTICKS, TOM—FRESH F 24.00 10 DRUMSTICKS, HEN 23.00-23.50 23.17 60 WINGS, FULL-CUT, TOM 23.50 23.50 40 WINGS, FULL-CUT, HEN 23.00-23.50 7 32.00 20 WINGS, V-TYPE, TOM T 32.00 20 WINGS, V-TYPE, HEN 44.00 44.00 44.00 40 NECKS, TOM 18.50 18.50 40 NECKS, HEN R 17.00 25 BREASTS, B/S, TOM J F 122.00 40 BREASTS, B/S, TOM—FRESH 3/ 126.00 126.00 40 THIGH MEAT F 51.50 160 THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 87.50 80 TENDERLOINS BCSTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN <td< td=""><td></td><td>24.50</td><td></td><td>24.50</td><td>40</td></td<> | | 24.50 | | 24.50 | 40 |
| WINGS, FULL-CUT, TOM 23.50 23.50 40 WINGS, FULL-CUT, HEN 23.00-23.50 23.17 60 WINGS, V-TYPE, TOM T 32.00 20 WINGS, V-TYPE, HEN 44.00 44.00 40 NECKS, TOM 18.50 18.50 40 NECKS, HEN R 17.00 25 BREASTS, B/S, TOM 3/ F 126.00 126.00 40 BREASTS, B/S, TOM—FRESH 3/ 126.00 126.00 40 THIGH MEAT F 51.50 160 THIGH MEAT F 51.50 160 THIGH MEAT 96.00-97.00 96.67 240 BREAST TRIM MEAT 96.00-97.00 87.50 80 TENDERLOINS DESTRAPPED TENDERS R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 | | | F | 24.00 | 10 |
| WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN WINGS, V-TYPE, TOM WINGS, WINGS, V-TYPE, TOM WINGS, V-TYPE, TOM WINGS, WINGS, V-TYPE, TOM WINGS, WINGS, V-TYPE, TOM WINGS, WINGS, V-TYPE, TOM WINGS, W | DRUMSTICKS, HEN | 23.00-23.50 | | 23.17 | 60 |
| WINGS, V-TYPE, TOM T 32.00 20 WINGS, V-TYPE, HEN 44.00 44.00 40 NECKS, TOM 18.50 18.50 40 NECKS, HEN R 17.00 25 BREASTS, B/S, TOM 3/ F 122.00 40 BREASTS, B/S, TOM—FRESH 3/ 126.00 126.00 40 THIGH MEAT F 51.50 160 THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS R 120.00 20 DESTRAPPED TENDERS R 120.00 20 WING MEAT WITH SKIN R 120.00 20 WING MEAT WITH SKIN 13.00 80 MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 | WINGS, FULL-CUT, TOM | 23.50 | | 23.50 | 40 |
| WINGS, V-TYPE, HEN NECKS, TOM NECKS, TOM NECKS, HEN R R 17.00 25 BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT THIGH MEAT THIGH MEAT BREAST TRIM MEAT SCAPULA MEAT TENDERLOINS DESTRAPPED TENDERS DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH MING MEAT WITH SKIN MECHANICALLY SEPARATED—FRESH 4/ EXPORT TRADING 44.00 44.00 44.00 45 47.00 40 40 40 41.00 40 40 40 40 40 40 40 40 40 | WINGS, FULL-CUT, HEN | 23.00-23.50 | | 23.17 | 60 |
| NECKS, TOM NECKS, HEN NECKS, HEN R R 17.00 25 BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT THIGH MEAT THIGH MEAT BREAST TRIM MEAT SCAPULA MEAT SCAPULA MEAT DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH MICH MEAT MICH MEAT MICH MEAT R DESTRAPPED TENDERS—FRESH R MECHANICALLY SEPARATED—FRESH 4/ NECHANICALLY SEPARATED—FRESH 4/ EXPORT TRADING R R R R R R R R R R R R R R R R R R | WINGS, V-TYPE, TOM | | T | 32.00 | 20 |
| NECKS, HEN R 17.00 25 BREASTS, B/S, TOM 3/ F 122.00 40 BREASTS, B/S, TOM—FRESH 3/ 126.00 126.00 40 THIGH MEAT F 51.50 160 THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS R 120.00 20 DESTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN N 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 | WINGS, V-TYPE, HEN | 44.00 | | 44.00 | 40 |
| BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT THIGH MEAT THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT F 51.50 160 THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 TENDERLOINS DESTRAPPED TENDERS R DESTRAPPED TENDERS R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 EXPORT TRADING | NECKS, TOM | 18.50 | | 18.50 | 40 |
| BREASTS, B/S, TOM—FRESH 3/ 126.00 | NECKS, HEN | | | 17.00 | 25 |
| THIGH MEAT FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS DESTRAPPED TENDERS R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | BREASTS, B/S, TOM 3/ | | F | 122.00 | 40 |
| THIGH MEAT—FRESH W 57.00 40 BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS DESTRAPPED TENDERS R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | BREASTS, B/S, TOM—FRESH 3/ | 126.00 | | 126.00 | 40 |
| BREAST TRIM MEAT 96.00-97.00 96.67 240 SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS DESTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | THIGH MEAT | | F | 51.50 | 160 |
| SCAPULA MEAT 85.00-90.00 87.50 80 TENDERLOINS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN N 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING EXPORT TRADING 11.00-12.00 11.31 568 | THIGH MEAT—FRESH | | W | | 40 |
| TENDERLOINS DESTRAPPED TENDERS R DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | | | | | _ |
| DESTRAPPED TENDERS R 120.00 20 DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | | 85.00-90.00 | | 87.50 | 80 |
| DESTRAPPED TENDERS—FRESH R 120.00 20 WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | | | | | |
| WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ 13.00 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | | | | | _ |
| MECHANICALLY SEPARATED 4/ 13.00 80 MECHANICALLY SEPARATED—FRESH 4/ 11.00-12.00 11.31 568 EXPORT TRADING | | | R | 120.00 | 20 |
| EXPORT TRADING | MECHANICALLY SEPARATED 4/ | 13.00 | | 13.00 | 80 |
| | MECHANICALLY SEPARATED—FRESH 4/ | 11.00-12.00 | | 11.31 | 568 |
| DDI IMETICKE TOME 22.50.24.00 22.00 22.00 | EXPORT TRADING | | | | |
| UKUNO HUKO, HUNO 23.90 24.00 25.00-24.00 23.90 25.00 | DRUMSTICKS, TOMS | 23.50-24.00 | | 23.90 | 260 |
| WINGS FULL-CUT - TOMS W 21.00 52 | | | W | 21.00 | 52 |
| WINGS, V-TYPE, TOM 29.00 29.00 52 | | 29.00 | | | |
| TAILS R 19.00 416 | | | R | 19.00 | 416 |
| MECHANICALLY SEPARATED 4/ F 13.00 80 | MECHANICALLY SEPARATED 4/ | | | 13.00 | 80 |
| THIGH MEAT - FROZEN 56.00-58.00 56.78 1,452 | THIGH MEAT - FROZEN | 56.00-58.00 | | 56.78 | 1,452 |

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.